

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

5 September 2025

Issue Number 250202 Tender Type Reopening Tender Date 9 September 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 5 Billion Interest Type Fixed 1.52% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 28 May Two Years Original Tenor Maturity Date 28 May 2027 Issue and Settlement Date 10 September 2025 28 May 2025 Dated Date(Value Date) Listing Date 12 September 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

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CDB's bond yield curve available at http://www.cdb.com.cn.



CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

5 September 2025

Issue Number 250208 Tender Type Reopening Tender Date 9 September 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 8 Billion Interest Type Fixed 1.54% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 13 June Five Years Original Tenor Maturity Date 13 June 2030 Issue and Settlement Date 10 September 2025 Dated Date(Value Date) 13 June 2025 Listing Date 12 September 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

5 September 2025

Issue Number 250220 Tender Type Reopening **Tender Date** 9 September 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 16 Billion Interest Type Fixed 1.87% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 5 September Ten Years Original Tenor Maturity Date 5 September 2035 Issue and Settlement Date 10 September 2025 Dated Date(Value Date) 5 September 2025 Listing Date 12 September 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Rating Exempted for issuance in CIBM

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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